



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

23 January 2022



[www.nic.com.kw](http://www.nic.com.kw)

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



## Kuwait Market Watch

23 January 2022

| Index           | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|-----------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| All Share Index | 7,350.62 | -13.86         | -0.19%     | 4.37%      | 7,450.48    | 5,639.68   | 43.18              | 1.80       | 38.99     | 2.04      |
| Premier Index   | 8,015.27 | -12.71         | -0.16%     | 4.92%      | 8,135.39    | 6,146.33   | 32.62              | 1.93       | 31.74     | 2.36      |
| Main Index      | 6,043.56 | -17.01         | -0.28%     | 2.67%      | 6,180.06    | 4,633.41   | 10.57              | 1.40       | 61.39     | 1.04      |
| NIC 50 Index    | 8,921.19 | -17.49         | -0.20%     | 4.68%      | 9,009.71    | 6,360.95   | 31.92              | 1.93       | 31.74     | 2.36      |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 51.08           | 267.48               |
| Premier Index   | 27.75           | 79.29                |
| Main Index      | 23.33           | 188.19               |
| NIC 50 Index    | 35.13           | 126.78               |

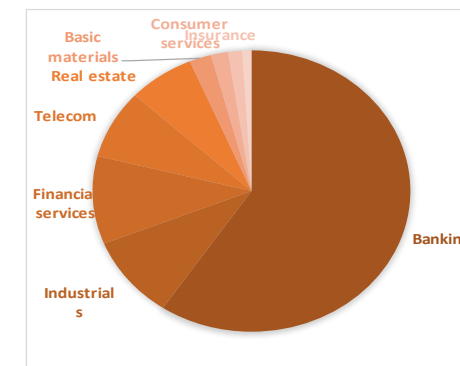
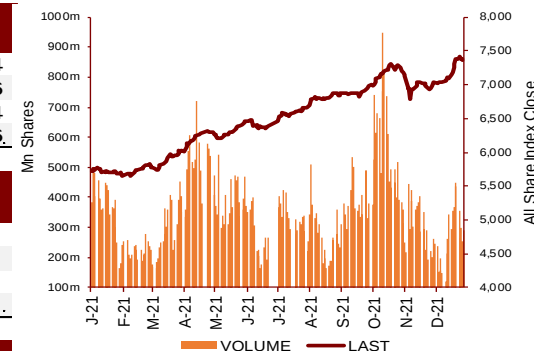
| Today's Top 5 Gainer %                | Close<br>KD | Value<br>KD | DTD<br>(%) |
|---------------------------------------|-------------|-------------|------------|
| First Dubai for Real Estate Developme | 0.112       | 1,602,969   | 8.74%      |
| Warba Capital Holding                 | 0.105       | 3,038       | 6.06%      |
| AL Safat Investment                   | 0.147       | 1,649,896   | 5.00%      |
| Shuaiba Industrial                    | 0.217       | 5,788       | 4.33%      |
| Al Massaleh Real Estate               | 0.050       | 0           | 4.17%      |

| Today's Top 5 by Value         | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|--------------------------------|-------------|---------------------|------------|
| Kuwait Finance House           | 0.906       | 6.93                | -0.44%     |
| GFH Financial Group            | 0.104       | 3.72                | -1.89%     |
| Kuwait Projects Company Holdin | 0.165       | 3.63                | -2.37%     |
| Aayan Leasing and Investment   | 0.177       | 3.27                | 0.57%      |
| Inovest BSC Public             | 0.157       | 2.14                | 0.00%      |

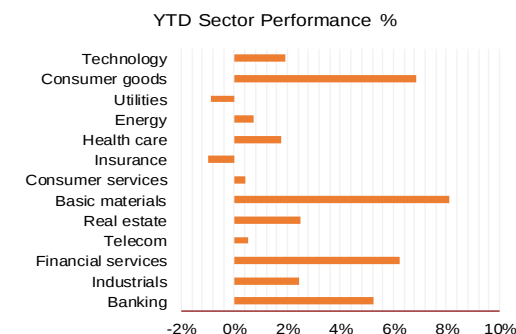
| Market Breadth  | UP<br>↑ | Down<br>↓ | No Chg<br>↔ |
|-----------------|---------|-----------|-------------|
| All Share Index | 29      | 83        | 52          |
| Premier Index   | 6       | 13        | 6           |
| Main Index      | 23      | 70        | 46          |
| NIC 50 Index    | 12      | 30        | 8           |

| Today's Top 5 Loser %      | Close<br>KD | Value<br>KD | DTD<br>(%) |
|----------------------------|-------------|-------------|------------|
| Al Manar Financing and Le  | 0.073       | 40,009      | -6.91%     |
| Arkan Al Kuwait Real Estat | 0.133       | 4,712       | -5.00%     |
| UniCap Investment and Fir  | 0.069       | 62,329      | -4.31%     |
| Metal and Recycling        | 0.096       | 5,760       | -3.90%     |
| Coast Investment and Dev   | 0.110       | 277,156     | -3.51%     |

| Top 5 by Volume             | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|-----------------------------|-------------|-----------------------|------------|
| GFH Financial Group         | 0.104       | 35.71                 | -1.89%     |
| Kuwait Projects Company     | 0.165       | 22.15                 | -2.37%     |
| Aayan Leasing and Investn   | 0.177       | 18.49                 | 0.57%      |
| First Dubai for Real Estate | 0.112       | 14.71                 | 8.74%      |
| Inovest BSC Public          | 0.157       | 13.63                 | 0.00%      |

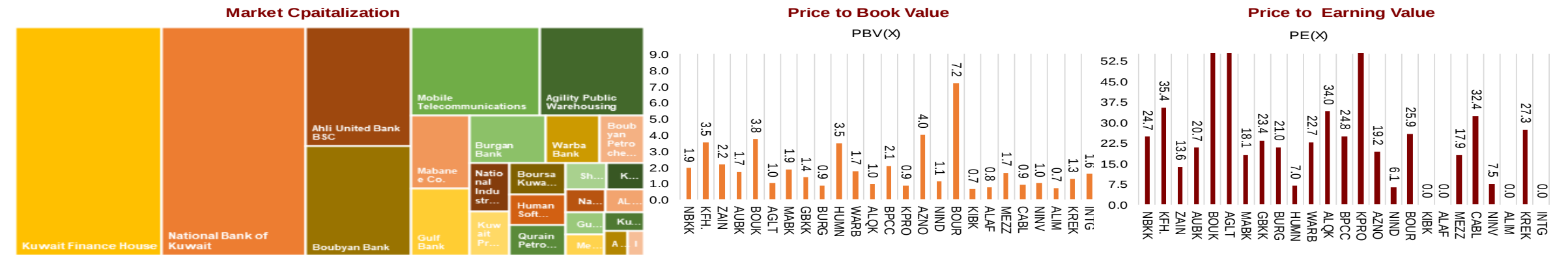


| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,707.69 | -4.830         | -0.28%     | 5.2%       | 1,736.9     | 1,270.9    | 25.196             | 1.69       | 31.49     | 0.69      |
| Industrials        | 1,169.19 | 4.930          | 0.42%      | 2.4%       | 1,270.1     | 880.9      | 4.031              | 1.15       | 27.57     | 2.16      |
| Financial services | 1,512.25 | -8.900         | -0.59%     | 6.2%       | 1,524.7     | 948.3      | 4.277              | 1.18       | 79.17     | 0.44      |
| Telecom            | 1,094.82 | 0.950          | 0.09%      | 0.5%       | 1,179.6     | 1,055.9    | 3.355              | 1.27       | 53.82     | 2.75      |
| Real estate        | 1,359.38 | -2.780         | -0.20%     | 2.5%       | 1,438.0     | 971.8      | 2.867              | 1.60       | 92.70     | 0.53      |
| Basic materials    | 1,107.69 | 2.320          | 0.21%      | 8.1%       | 1,213.2     | 910.4      | 0.947              | 1.72       | 56.61     | 4.04      |
| Consumer services  | 734.15   | 0.000          | 0.00%      | 0.4%       | 842.4       | 705.3      | 0.733              | 2.43       | 23.49     | 0.81      |
| Insurance          | 1,518.57 | 2.810          | 0.19%      | -1.0%      | 1,675.7     | 1,160.2    | 0.605              | 0.92       | 11.84     | 3.99      |
| Health care        | 811.18   | 0.000          | 0.00%      | 1.8%       | 824.6       | 759.1      | 0.402              | 4.74       | 23.16     | 1.16      |
| Energy             | 1,438.86 | 10.410         | 0.73%      | 0.7%       | 1,592.9     | 1,177.3    | 0.290              | 1.22       | 16.32     | 2.51      |
| Utilities          | 594.74   | 0.000          | 0.00%      | -0.9%      | 726.3       | 579.0      | 0.249              | 4.01       | 19.20     | 5.31      |
| Consumer goods     | 1,428.28 | -8.630         | -0.60%     | 6.9%       | 1,525.0     | 799.5      | 0.224              | 1.35       | 17.94     | 1.49      |
| Technology         | 696.95   | 16.740         | 2.46%      | 1.9%       | 887.6       | 512.9      | 0.010              | 0.81       | NM        | -         |
|                    | 7,350.62 | -13.86         | -0.19%     | 4.4%       | 7,450.5     | 5,639.7    | 43.18              | 1.80       | 38.99     | 2.04      |





| Premier Market                       |            |        |         |                     |        |       |         |                   |         |                    |           |       |       |              | 23 January 2022 |         |  |
|--------------------------------------|------------|--------|---------|---------------------|--------|-------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-----------------|---------|--|
| Premier Market                       | Price      |        |         | Valuation Multiples |        |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |                 | MKT Cap |  |
|                                      | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low             | %       |  |
| National Bank of Kuwait              | 1.042      | -0.002 | -0.19%  | 1.94                | 24.72  | 1.82  | 7,495   | 5%                | 5%      | 1.33               | 1.28      | 8.1%  | 1.1%  | 1.057        | 0.784           | 22.98%  |  |
| Kuwait Finance House                 | 0.906      | -0.004 | -0.44%  | 3.53                | 35.38  | 1.00  | 7,583   | 9%                | 9%      | 6.93               | 7.65      | 10.7% | 1.2%  | 0.919        | 0.637           | 23.25%  |  |
| Mobile Telecommunications            | 0.596      | 0.001  | 0.17%   | 2.17                | 13.64  | 4.45  | 2,579   | 0%                | 0%      | 0.98               | 1.64      | 15.3% | 4.2%  | 0.641        | 0.569           | 7.91%   |  |
| Ahli United Bank BSC                 | 0.281      | 0.000  | 0.00%   | 1.71                | 20.75  | 1.28  | 2,848   | 1%                | 1%      | 2.01               | 7.14      | 9.1%  | 1.3%  | 0.297        | 0.202           | 8.73%   |  |
| Boubyan Bank                         | 0.824      | -0.004 | -0.48%  | 3.75                | 69.52  | 0.00  | 2,620   | 4%                | 4%      | 0.25               | 0.30      | 5.9%  | 0.6%  | 0.840        | 0.516           | 8.03%   |  |
| Agility Public Warehousing           | 0.991      | 0.008  | 0.81%   | 1.00                | 58.55  | 0.92  | 2,086   | 5%                | 5%      | 2.12               | 2.16      | 2.2%  | 2.0%  | 1.090        | 0.592           | 6.39%   |  |
| Mabane Co.                           | 0.820      | 0.000  | 0.00%   | 1.87                | 18.15  | 0.69  | 961     | 3%                | 3%      | 0.26               | 0.31      | 10.8% | 5.2%  | 0.868        | 0.623           | 2.94%   |  |
| Gulf Bank                            | 0.293      | -0.003 | -1.01%  | 1.36                | 23.42  | 1.69  | 882     | 5%                | 5%      | 1.09               | 3.72      | 5.9%  | 0.6%  | 0.315        | 0.205           | 2.70%   |  |
| Burgan Bank                          | 0.263      | 0.003  | 1.15%   | 0.87                | 20.97  | 1.79  | 822     | 5%                | 5%      | 1.75               | 6.72      | 4.1%  | 0.6%  | 0.275        | 0.197           | 2.52%   |  |
| Human Soft Holding                   | 3.200      | -0.015 | -0.47%  | 3.49                | 6.97   | 12.44 | 389     | -1%               | -1%     | 0.37               | 0.12      | 51.8% | 36.9% | 4.030        | 3.170           | 1.19%   |  |
| Warba Bank                           | 0.283      | -0.001 | -0.35%  | 1.74                | 22.70  | 0.00  | 566     | 3%                | 3%      | 0.58               | 2.06      | 7.9%  | 0.7%  | 0.298        | 0.210           | 1.74%   |  |
| Qurain Petrochemical Industries      | 0.380      | 0.005  | 1.33%   | 0.95                | 34.03  | 4.27  | 389     | 10%               | 10%     | 0.33               | 0.86      | 2.8%  | 3.0%  | 0.447        | 0.333           | 1.19%   |  |
| Boubyan Petrochemical                | 0.924      | -0.006 | -0.65%  | 2.09                | 24.81  | 5.91  | 482     | 8%                | 8%      | 0.25               | 0.28      | 8.6%  | 4.4%  | 0.987        | 0.647           | 1.48%   |  |
| Kuwait Projects Company Holding      | 0.165      | -0.004 | -2.37%  | 0.88                | 156.48 | 2.96  | 405     | 16%               | 16%     | 3.63               | 22.15     | 0.6%  | 0.1%  | 0.178        | 0.132           | 1.24%   |  |
| Shamal Az-Zour Al-Oula Power & Water | 0.226      | 0.000  | 0.00%   | 4.01                | 19.20  | 5.31  | 249     | -1%               | -1%     | 0.31               | 1.37      | 29.1% | 2.5%  | 0.276        | 0.220           | 0.76%   |  |
| National Industries Group Holding    | 0.302      | -0.001 | -0.33%  | 1.12                | 6.11   | 0.00  | 444     | 7%                | 7%      | 0.54               | 1.80      | 20.3% | 7.5%  | 0.312        | 0.172           | 1.36%   |  |
| Boursa Kuwait Securities Co          | 2.010      | -0.014 | -0.69%  | 7.20                | 25.91  | 1.98  | 404     | 0%                | 0%      | 0.28               | 0.14      | 29.8% | 19.5% | 2.432        | 1.092           | 1.24%   |  |
| Kuwait International Bank            | 0.222      | -0.003 | -1.33%  | 0.65                | NM     | 0.00  | 226     | 2%                | 2%      | 0.82               | 3.67      | -0.5% | 0.1%  | 0.233        | 0.198           | 0.69%   |  |
| ALAFCO Aviation Lease and Finance    | 0.217      | 0.000  | 0.00%   | 0.75                | NM     | 0.00  | 207     | 0%                | 0%      | 0.25               | 1.16      | -8.2% | -1.7% | 0.256        | 0.198           | 0.63%   |  |
| Mezzan Holding                       | 0.594      | 0.000  | 0.00%   | 1.66                | 17.94  | 2.97  | 187     | 1%                | 1%      | 0.34               | 0.57      | 9.1%  | 4.6%  | 0.679        | 0.554           | 0.57%   |  |
| Gulf Cable and Electrical Industries | 0.939      | 0.018  | 1.95%   | 0.93                | 32.38  | 5.43  | 196     | 8%                | 8%      | 0.45               | 0.48      | 3.0%  | 2.7%  | 1.011        | 0.728           | 0.60%   |  |
| National Investments                 | 0.269      | 0.008  | 3.07%   | 0.99                | 7.53   | 4.21  | 212     | 23%               | 23%     | 1.69               | 6.37      | 14.7% | 12.4% | 0.263        | 0.138           | 0.65%   |  |
| Alimtiyaz Investment Group           | 0.125      | 0.000  | 0.00%   | 0.70                | NM     | 0.00  | 130     | 6%                | 6%      | 0.42               | 3.35      | -2.3% | -1.6% | 0.142        | 0.106           | 0.40%   |  |
| Kuwait Real Estate                   | 0.180      | -0.003 | -1.64%  | 1.29                | 27.31  | 0.00  | 165     | 1%                | 1%      | 0.66               | 3.68      | 4.8%  | 2.2%  | 0.193        | 0.108           | 0.51%   |  |
| Integrated Holding                   | 0.374      | -0.002 | -0.53%  | 1.57                | NM     | 0.00  | 95      | 1%                | 1%      | 0.11               | 0.30      | 0.0%  | 0.0%  | 0.399        | 0.311           | 0.29%   |  |
| Total                                |            | -12.71 | -0.16%  | 1.93                | 31.74  | 2.36  | 32,619  | 5.0%              | 4.9%    | 27.75              | 79.29     |       |       |              |                 | 100%    |  |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market                       | Price      |               |               | Valuation Multiples |              |             | MKT Cap       | Price Performance |             | ROE          | ROA          |
|--------------------------------------|------------|---------------|---------------|---------------------|--------------|-------------|---------------|-------------------|-------------|--------------|--------------|
| Company                              | Close (KD) | Day Δ         | Day % Δ       | PBV(X)              | PE(X)        | DY%         | Mn KD         | MTD(%)            | YTD (%)     | (%)          | (%)          |
| National Bank of Kuwait              | 1.042      | -0.002        | -0.19%        | 1.94                | 24.7         | 1.82        | 7,495         | 4.5%              | 4.5%        | 8.1%         | 1.1%         |
| Kuwait Finance House                 | 0.906      | -0.004        | -0.44%        | 3.53                | 35.4         | 1.00        | 7,583         | 8.9%              | 8.9%        | 10.7%        | 1.2%         |
| Mobile Telecommunications            | 0.596      | 0.001         | 0.17%         | 2.17                | 13.6         | 4.45        | 2,579         | 0.2%              | 0.2%        | 15.3%        | 4.2%         |
| Ahli United Bank BSC                 | 0.281      | 0.000         | 0.00%         | 1.71                | 20.7         | 1.28        | 2,848         | 1.1%              | 1.1%        | 9.1%         | 1.3%         |
| Boubyan Bank                         | 0.824      | -0.004        | -0.48%        | 3.75                | 69.5         | 0.00        | 2,620         | 4.3%              | 4.3%        | 5.9%         | 0.6%         |
| Agility Public Warehousing           | 0.991      | 0.008         | 0.81%         | 1.00                | 58.5         | 0.92        | 2,086         | 4.9%              | 4.9%        | 2.2%         | 2.0%         |
| Mabane Co.                           | 0.820      | 0.000         | 0.00%         | 1.87                | 18.1         | 0.69        | 961           | 3.4%              | 3.4%        | 10.8%        | 5.2%         |
| Gulf Bank                            | 0.293      | -0.003        | -1.01%        | 1.36                | 23.4         | 1.69        | 882           | 5.0%              | 5.0%        | 5.9%         | 0.6%         |
| Burgan Bank                          | 0.263      | 0.003         | 1.15%         | 0.87                | 21.0         | 1.79        | 822           | 4.8%              | 4.8%        | 4.1%         | 0.6%         |
| Human Soft Holding                   | 3.200      | -0.015        | -0.47%        | 3.49                | 7.0          | 12.44       | 389           | -0.7%             | -0.7%       | 51.8%        | 36.9%        |
| Warba Bank                           | 0.283      | -0.001        | -0.35%        | 1.74                | 22.7         | 0.00        | 566           | 3.3%              | 3.3%        | 7.9%         | 0.7%         |
| Qurain Petrochemical Industries      | 0.380      | 0.005         | 1.33%         | 0.95                | 34.0         | 4.27        | 389           | 9.5%              | 9.5%        | 2.8%         | 3.0%         |
| Boubyan Petrochemical                | 0.924      | -0.006        | -0.65%        | 2.09                | 24.8         | 5.91        | 482           | 8.5%              | 8.5%        | 8.6%         | 4.4%         |
| Kuwait Projects Company Holding      | 0.165      | -0.004        | -2.37%        | 0.88                | 156.5        | 2.96        | 405           | 16.2%             | 16.2%       | 0.6%         | 0.1%         |
| Shamal Az-Zour Al-Oula Power & Water | 0.226      | 0.000         | 0.00%         | 4.01                | 19.2         | 5.31        | 249           | -0.9%             | -0.9%       | 29.1%        | 2.5%         |
| National Industries Group Holding    | 0.302      | -0.001        | -0.33%        | 1.12                | 6.1          | 0.00        | 444           | 6.7%              | 6.7%        | 20.3%        | 7.5%         |
| Boursa Kuwait Securities Co          | 2.010      | -0.014        | -0.69%        | 7.20                | 25.9         | 1.98        | 404           | -0.5%             | -0.5%       | 29.8%        | 19.5%        |
| Kuwait International Bank            | 0.222      | -0.003        | -1.33%        | 0.65                | NM           | 0.00        | 226           | 1.8%              | 1.8%        | -0.5%        | 0.1%         |
| ALAFCO Aviation Lease and Finance    | 0.217      | 0.000         | 0.00%         | 0.75                | NM           | 0.00        | 207           | -0.5%             | -0.5%       | -8.2%        | -1.7%        |
| Mezzan Holding                       | 0.594      | 0.000         | 0.00%         | 1.66                | 17.9         | 2.97        | 187           | 0.8%              | 0.8%        | 9.1%         | 4.6%         |
| Gulf Cable and Electrical Industries | 0.939      | 0.018         | 1.95%         | 0.93                | 32.4         | 5.43        | 196           | 7.8%              | 7.8%        | 3.0%         | 2.7%         |
| National Investments                 | 0.269      | 0.008         | 3.07%         | 0.99                | 7.5          | 4.21        | 212           | 22.8%             | 22.8%       | 14.7%        | 12.4%        |
| Alimtiq Investment Group             | 0.125      | 0.000         | 0.00%         | 0.70                | NM           | 0.00        | 130           | 5.9%              | 5.9%        | -2.3%        | -1.6%        |
| Kuwait Real Estate                   | 0.180      | -0.003        | -1.64%        | 1.29                | 27.3         | 0.00        | 165           | 0.6%              | 0.6%        | 4.8%         | 2.2%         |
| Integrated Holding                   | 0.374      | -0.002        | -0.53%        | 1.57                | NM           | 0.00        | 95            | 1.1%              | 1.1%        | 0.0%         | 0.0%         |
| <b>Total</b>                         |            | <b>-12.71</b> | <b>-0.16%</b> | <b>1.93</b>         | <b>31.74</b> | <b>2.36</b> | <b>32,619</b> | <b>5.0%</b>       | <b>4.9%</b> | <b>0.00%</b> | <b>0.00%</b> |

| Premier Market | Price      |        |         | Moving Average |         | RSI    | MKT Cap | Price Performance |         | 52 Week (KD) |       |
|----------------|------------|--------|---------|----------------|---------|--------|---------|-------------------|---------|--------------|-------|
| Discription    | Close (KD) | Day Δ  | Day % Δ | 50 Day         | 200 Day | 14 Day | Mn KD   | MTD(%)            | YTD (%) | High         | Low   |
| Premier Index  | 8,015      | -12.71 | -0.16%  | 7,718          | 7,265   | 84     | 32,619  | 5.0%              | 5.0%    | 8,135        | 6,146 |

### Top 5 Performrs (Today's Price Change)

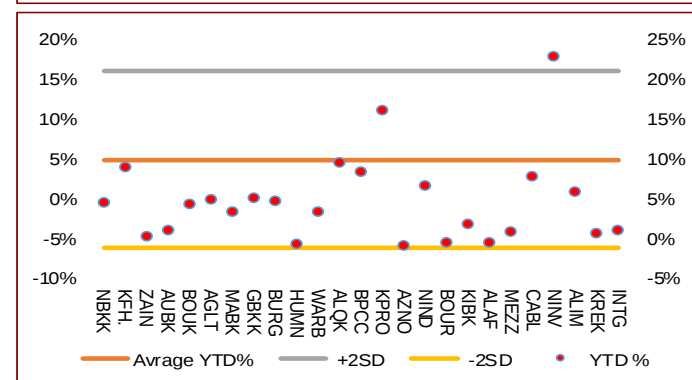
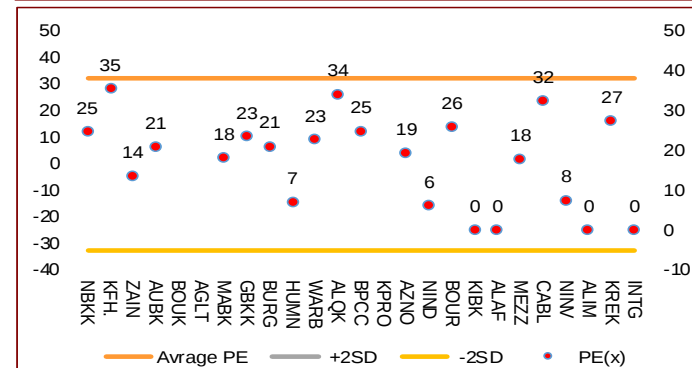
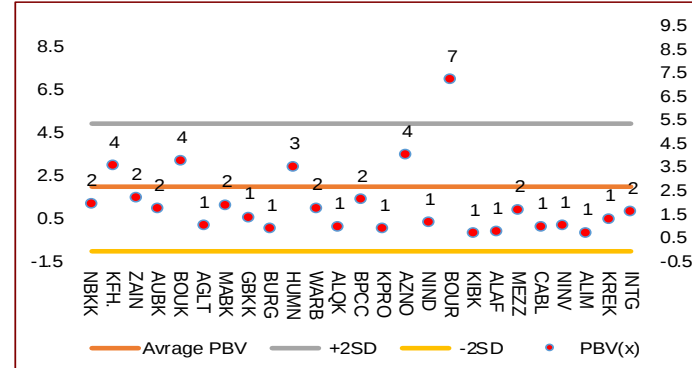
|                                      |       |       |       |       |       |    |       |       |       |       |       |
|--------------------------------------|-------|-------|-------|-------|-------|----|-------|-------|-------|-------|-------|
| National Investments                 | 0.269 | 0.008 | 3.07% | 0.232 | 0.200 | 84 | 212   | 22.8% | 22.8% | 0.263 | 0.138 |
| Gulf Cable and Electrical Industries | 0.939 | 0.018 | 1.95% | 0.914 | 0.839 | 81 | 196   | 7.8%  | 7.8%  | 1.011 | 0.728 |
| Qurain Petrochemical Industries      | 0.380 | 0.005 | 1.33% | 0.356 | 0.382 | 82 | 389   | 9.5%  | 9.5%  | 0.447 | 0.333 |
| Burgan Bank                          | 0.263 | 0.003 | 1.15% | 0.239 | 0.225 | 63 | 822   | 4.8%  | 4.8%  | 0.275 | 0.197 |
| Agility Public Warehousing           | 0.991 | 0.008 | 0.81% | 0.971 | 0.940 | 70 | 2,086 | 4.9%  | 4.9%  | 1.090 | 0.592 |

### Middel Performrs (Today's Price Change)

|                                      |       |        |        |       |       |    |       |       |       |       |       |
|--------------------------------------|-------|--------|--------|-------|-------|----|-------|-------|-------|-------|-------|
| Mobile Telecommunications            | 0.596 | 0.001  | 0.17%  | 0.594 | 0.596 | 50 | 2,579 | 0.2%  | 0.2%  | 0.641 | 0.569 |
| Ahli United Bank BSC                 | 0.281 | 0.000  | 0.00%  | 0.282 | 0.257 | 55 | 2,848 | 1.1%  | 1.1%  | 0.297 | 0.202 |
| Mabane Co.                           | 0.820 | 0.000  | 0.00%  | 0.812 | 0.761 | 65 | 961   | 3.4%  | 3.4%  | 0.868 | 0.623 |
| Mezzan Holding                       | 0.594 | 0.000  | 0.00%  | 0.598 | 0.613 | 60 | 187   | 0.8%  | 0.8%  | 0.679 | 0.554 |
| Shamal Az-Zour Al-Oula Power & Water | 0.226 | 0.000  | 0.00%  | 0.232 | 0.238 | 43 | 249   | -0.9% | -0.9% | 0.276 | 0.220 |
| Alimtiq Investment Group             | 0.125 | 0.000  | 0.00%  | 0.121 | 0.124 | 77 | 130   | 5.9%  | 5.9%  | 0.142 | 0.106 |
| ALAFCO Aviation Lease and Finance    | 0.217 | 0.000  | 0.00%  | 0.227 | 0.226 | 47 | 207   | -0.5% | -0.5% | 0.256 | 0.198 |
| National Bank of Kuwait              | 1.042 | -0.002 | -0.19% | 1.010 | 0.919 | 75 | 7,495 | 4.5%  | 4.5%  | 1.057 | 0.784 |
| National Industries Group Holding    | 0.302 | -0.001 | -0.33% | 0.283 | 0.241 | 76 | 444   | 6.7%  | 6.7%  | 0.312 | 0.172 |
| Warba Bank                           | 0.283 | -0.001 | -0.35% | 0.100 | 0.100 | 67 | 566   | 3.3%  | 3.3%  | 1.210 | 0.996 |
| Kuwait Finance House                 | 0.906 | -0.004 | -0.44% | 0.844 | 0.795 | 91 | 7,583 | 8.9%  | 8.9%  | 0.919 | 0.637 |
| Human Soft Holding                   | 3.200 | -0.015 | -0.47% | 3.233 | 3.448 | 48 | 389   | -0.7% | -0.7% | 4.030 | 3.170 |
| Boubyan Bank                         | 0.824 | -0.004 | -0.48% | 0.801 | 0.747 | 74 | 2,620 | 4.3%  | 4.3%  | 0.840 | 0.516 |
| Integrated Holding                   | 0.374 | -0.002 | -0.53% | 0.375 | 0.372 | 67 | 95    | 1.1%  | 1.1%  | 0.399 | 0.311 |
| Boubyan Petrochemical                | 0.924 | -0.006 | -0.65% | 0.880 | 0.889 | 78 | 482   | 8.5%  | 8.5%  | 0.987 | 0.647 |

### Bottom 5 Performrs (Today's Price Change)

|                                 |       |        |        |       |       |    |     |       |       |       |       |
|---------------------------------|-------|--------|--------|-------|-------|----|-----|-------|-------|-------|-------|
| Boursa Kuwait Securities Co     | 2.010 | -0.014 | -0.69% | 1.989 | 1.640 | 52 | 404 | -0.5% | -0.5% | 2.432 | 1.092 |
| Gulf Bank                       | 0.293 | -0.003 | -1.01% | 0.271 | 0.244 | 69 | 882 | 5.0%  | 5.0%  | 0.315 | 0.205 |
| Kuwait International Bank       | 0.222 | -0.003 | -1.33% | 0.217 | 0.220 | 71 | 226 | 1.8%  | 1.8%  | 0.233 | 0.198 |
| Kuwait Real Estate              | 0.180 | -0.003 | -1.64% | 0.179 | 0.150 | 60 | 165 | 0.6%  | 0.6%  | 0.193 | 0.108 |
| Kuwait Projects Company Holding | 0.165 | -0.004 | -2.37% | 0.144 | 0.154 | 97 | 405 | 16.2% | 16.2% | 0.178 | 0.132 |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Banking Sector                      | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| National Bank of Kuwait             | 1.042      | -0.002 | -0.19%  | 1.94                | 24.72 | 1.82 | 7,495   | 4.5%              | 4.5%    | 1.33               | 1.28      | 8.1%  | 1.1%  | 1.057        | 0.784 | 17.36%  |
| Kuwait Finance House                | 0.906      | -0.004 | -0.44%  | 3.53                | 35.38 | 1.00 | 7,583   | 8.9%              | 8.9%    | 6.93               | 7.65      | 10.7% | 1.2%  | 0.919        | 0.637 | 17.56%  |
| Ahli United Bank BSC                | 0.281      | 0.000  | 0.00%   | 1.71                | 20.75 | 1.28 | 2,848   | 1.1%              | 1.1%    | 2.01               | 7.14      | 9.1%  | 1.3%  | 0.297        | 0.202 | 6.59%   |
| Boubyan Bank                        | 0.824      | -0.004 | -0.48%  | 3.75                | 69.52 | 0.00 | 2,620   | 4.3%              | 4.3%    | 0.25               | 0.30      | 5.9%  | 0.6%  | 0.840        | 0.516 | 6.07%   |
| Commercial Bank of Kuwait           | 0.505      | 0.000  | 0.00%   | 1.26                | 43.02 | 0.00 | 1,000   | 0.8%              | 0.8%    | 0.00               | 0.00      | 3.1%  | 0.5%  | 0.605        | 0.485 | 2.32%   |
| Gulf Bank                           | 0.293      | -0.003 | -1.01%  | 1.36                | 23.42 | 1.69 | 882     | 5.0%              | 5.0%    | 1.09               | 3.72      | 5.9%  | 0.6%  | 0.315        | 0.205 | 2.04%   |
| Burgan Bank                         | 0.263      | 0.003  | 1.15%   | 0.87                | 20.97 | 1.79 | 822     | 4.8%              | 4.8%    | 1.75               | 6.72      | 4.1%  | 0.6%  | 0.275        | 0.197 | 1.90%   |
| Ahli United Bank                    | 0.322      | -0.002 | -0.62%  | 1.00                | 22.98 | 0.00 | 691     | 4.2%              | 4.2%    | 0.25               | 0.77      | 5.1%  | 0.8%  | 0.332        | 0.264 | 1.60%   |
| Warba Bank                          | 0.283      | -0.001 | -0.35%  | 1.74                | 22.70 | 0.00 | 566     | 3.3%              | 3.3%    | 0.58               | 2.06      | 7.9%  | 0.7%  | 0.298        | 0.210 | 1.31%   |
| Al Ahli Bank of Kuwait              | 0.274      | -0.001 | -0.36%  | 0.77                | NM    | 0.00 | 462     | 7.9%              | 7.9%    | 0.10               | 0.38      | -7.5% | -0.8% | 0.294        | 0.186 | 1.07%   |
| Kuwait International Bank           | 0.222      | -0.003 | -1.33%  | 0.65                | NM    | 0.00 | 226     | 1.8%              | 1.8%    | 0.82               | 3.67      | -0.5% | 0.1%  | 0.233        | 0.198 | 0.52%   |
| Total Banking Sector - 11 Companies |            |        |         |                     |       |      | 25,196  |                   |         | 15.12              | 33.70     |       |       |              |       | 58.34%  |

| Basic Materials                     | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                             | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Qurain Petrochemical Industries     | 0.380      | 0.005  | 1.33%   | 0.95                | 34.03  | 4.27 | 389     | 9.51%             | 9.51%   | 0.33               | 0.86      | 2.8%  | 3.0%  | 0.447        | 0.333 | 0.90%   |
| Boubyan Petrochemical               | 0.924      | -0.006 | -0.65%  | 2.09                | 24.81  | 5.91 | 482     | 8.45%             | 8.45%   | 0.25               | 0.28      | 8.6%  | 4.4%  | 0.987        | 0.647 | 1.12%   |
| Al Kout Industrial Projects         | 0.496      | 0.000  | 0.00%   | 1.93                | NM     | 4.03 | 50      | 0.00%             | 0.00%   | 0.00               | 0.00      | -1.6% | -1.1% | 0.675        | 0.449 | 0.12%   |
| Kuwait Foundry                      | 0.363      | 0.000  | 0.00%   | 1.89                | 111.01 | 1.93 | 26      | -1.63%            | -1.63%  | 0.00               | 0.01      | 1.6%  | 1.6%  | 0.430        | 0.265 | 0.06%   |
| Total Basic Materials - 4 Companies |            |        |         |                     |        |      | 947     |                   |         | 0.59               | 1.15      |       |       |              |       | 2.19%   |

| Consumer Goods                     | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
| Company                            | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| Mezzan Holding                     | 0.594      | 0.000 | 0.00%   | 1.66                | 17.94 | 2.97 | 187     | 0.8%              | 0.8%    | 0.34               | 0.57      | 9.1%   | 4.6%  | 0.679        | 0.554 | 0.43%   |
| Livestock Transport and Trading    | 0.179      | 0.000 | 0.00%   | 1.03                | NM    | 0.00 | 37      | -1.6%             | -1.6%   | 0.00               | 0.00      | -14.4% | -8.3% | 0.210        | 0.174 | 0.09%   |
| Total Consumer Goods - 2 Companies |            |       |         |                     |       |      | 224     |                   |         | 0.34               | 0.57      |        |       |              |       | 0.52%   |

| Consumer Services                        | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|------------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                                  | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| Jazeera Airways                          | 1.470      | -0.015 | -1.01%  | 14.16               | NM    | 0.00 | 323     | 14.0%             | 14.0%   | 0.20               | 0.14      | -48.4% | -5.7%  | 1.645        | 0.588 | 0.75%   |
| Kuwait National Cinema                   | 0.882      | 0.000  | 0.00%   | 1.15                | 92.74 | 0.00 | 82      | 0.0%              | 0.0%    | 0.00               | 0.00      | 1.3%   | 0.7%   | 0.990        | 0.700 | 0.19%   |
| Oula Fuel Marketing                      | 0.159      | -0.002 | -1.24%  | 0.90                | 14.64 | 3.11 | 64      | 1.9%              | 1.9%    | 0.01               | 0.03      | 6.5%   | 3.4%   | 0.178        | 0.114 | 0.15%   |
| Al Soor Fuel Marketing                   | 0.157      | -0.002 | -1.26%  | 0.93                | 16.09 | 3.14 | 64      | 1.3%              | 1.3%    | 0.00               | 0.02      | 6.0%   | 4.5%   | 0.175        | 0.116 | 0.15%   |
| Sultan Center Food Products              | 0.212      | 0.001  | 0.47%   | 0.59                | 1.05  | 0.00 | 59      | 1.0%              | 1.0%    | 0.09               | 0.43      | 76.1%  | 17.4%  | 0.269        | 0.097 | 0.14%   |
| Jiyad Holding                            | 0.081      | 0.000  | 0.00%   | 0.77                | NM    | 0.00 | 28      | 0.0%              | 0.0%    | 0.00               | 0.00      | -6.7%  | -3.7%  | 0.099        | 0.036 | 0.07%   |
| IFA Hotels and Resorts                   | 0.058      | 0.001  | 1.40%   | 5.75                | NM    | 0.00 | 37      | 8.4%              | 8.4%    | 0.04               | 0.68      | -70.3% | -1.8%  | 0.073        | 0.021 | 0.09%   |
| Kuwait Resorts                           | 0.101      | -0.001 | -0.98%  | 0.64                | 14.45 | 1.90 | 20      | 2.6%              | 2.6%    | 0.04               | 0.38      | 4.6%   | 4.1%   | 0.112        | 0.060 | 0.05%   |
| Future Kid Entertainment and Real Estate | 0.081      | 0.000  | -0.12%  | 0.76                | NM    | 0.00 | 9       | 2.7%              | 2.7%    | 0.02               | 0.22      | -23.2% | -12.2% | 0.122        | 0.064 | 0.02%   |
| Al Eid Food                              | 0.272      | 0.000  | 0.00%   | 1.93                | 18.78 | 1.53 | 39      | 0.7%              | 0.7%    | 0.07               | 0.27      | 10.7%  | 7.9%   | 0.310        | 0.080 | 0.09%   |
| Kuwait Hotels                            | 0.077      | 0.000  | 0.00%   | 0.96                | 6.69  | 0.00 | 4       | 10.0%             | 10.0%   | 0.00               | 0.00      | 15.4%  | 9.3%   | 0.113        | 0.050 | 0.01%   |
| Palms Agro Production                    | 0.064      | 0.000  | 0.00%   | 0.58                | NM    | 0.00 | 3       | -6.7%             | -6.7%   | 0.00               | 0.00      | -7.1%  | -5.5%  | 0.090        | 0.050 | 0.01%   |
| Total Consumer Services - 12 Companies   |            |        |         |                     |       |      | 733     |                   |         | 0.47               | 2.17      |        |        |              |       | 1.70%   |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Financial Services                             | Price      |        |         | Valuation Multiples |        |      | MKT Cap      | Price Performance |         | Trading Indicators |               | ROE    | ROA    | 52 Week (KD) |       | MKT Cap      |
|------------------------------------------------|------------|--------|---------|---------------------|--------|------|--------------|-------------------|---------|--------------------|---------------|--------|--------|--------------|-------|--------------|
| Company                                        | Close (kD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)     | (%)    | (%)    | High         | Low   | %            |
| Egypt Kuwait Holding                           | 0.412      | -0.003 | -0.72%  | 2.41                | 10.03  | 0.00 | 464          | -2.8%             | -2.8%   | 0.02               | 0.04          | 26.7%  | 10.9%  | 0.465        | 0.288 | 1.08%        |
| Kuwait Projects Company Holding                | 0.165      | -0.004 | -2.37%  | 0.88                | 156.48 | 2.96 | 405          | 16.2%             | 16.2%   | 3.63               | 22.15         | 0.6%   | 0.1%   | 0.178        | 0.132 | 0.94%        |
| National Industries Group Holding              | 0.302      | -0.001 | -0.33%  | 1.12                | 6.11   | 0.00 | 444          | 6.7%              | 6.7%    | 0.54               | 1.80          | 20.3%  | 7.5%   | 0.312        | 0.172 | 1.03%        |
| Boursa Kuwait Securities Co                    | 2.010      | -0.014 | -0.69%  | 7.20                | 25.91  | 1.98 | 404          | -0.5%             | -0.5%   | 0.28               | 0.14          | 29.8%  | 19.5%  | 2.432        | 1.092 | 0.93%        |
| GFH Financial Group                            | 0.104      | -0.002 | -1.89%  | 1.34                | 14.01  | 1.36 | 389          | 4.2%              | 4.2%    | 3.72               | 35.71         | 8.9%   | 1.3%   | 0.110        | 0.048 | 0.90%        |
| National Investments                           | 0.269      | 0.008  | 3.07%   | 0.99                | 7.53   | 4.21 | 212          | 22.8%             | 22.8%   | 1.69               | 6.37          | 14.7%  | 12.4%  | 0.263        | 0.138 | 0.49%        |
| Tamdeen Investment                             | 0.380      | 0.000  | 0.00%   | 0.47                | 152.61 | 0.00 | 130          | 0.3%              | 0.3%    | 0.00               | 0.00          | 0.3%   | 0.2%   | 0.414        | 0.200 | 0.30%        |
| Alimtiqaz Investment Group                     | 0.125      | 0.000  | 0.00%   | 0.70                | NM     | 0.00 | 130          | 5.9%              | 5.9%    | 0.42               | 3.35          | -2.3%  | -1.6%  | 0.142        | 0.106 | 0.30%        |
| Commercial Facilities                          | 0.215      | 0.000  | 0.00%   | 0.68                | 5.13   | 4.65 | 109          | 4.4%              | 4.4%    | 0.16               | 0.73          | 14.0%  | 7.8%   | 0.220        | 0.168 | 0.25%        |
| Aayan Leasing and Investment                   | 0.177      | 0.001  | 0.57%   | 1.44                | 3.36   | 0.00 | 124          | 10.6%             | 10.6%   | 3.27               | 18.49         | 49.0%  | 17.6%  | 0.204        | 0.101 | 0.29%        |
| Kuwait Investment                              | 0.282      | -0.001 | -0.35%  | 1.25                | 6.23   | 0.00 | 155          | 0.4%              | 0.4%    | 0.09               | 0.33          | 21.9%  | 9.7%   | 0.317        | 0.122 | 0.36%        |
| Noor Financial Investment                      | 0.324      | -0.007 | -2.11%  | 1.61                | 8.13   | 1.81 | 132          | 1.9%              | 1.9%    | 0.03               | 0.08          | 21.8%  | 14.9%  | 0.399        | 0.176 | 0.31%        |
| Arzan Financial Group for Financing and Invest | 0.176      | -0.004 | -2.22%  | 1.18                | 27.15  | 0.00 | 138          | 9.3%              | 9.3%    | 0.42               | 2.39          | 4.8%   | 3.4%   | 0.186        | 0.062 | 0.32%        |
| Kuwait Financial Centre                        | 0.194      | -0.001 | -0.51%  | 0.90                | 5.15   | 0.00 | 93           | 7.2%              | 7.2%    | 0.21               | 1.10          | 18.9%  | 9.9%   | 0.207        | 0.080 | 0.21%        |
| Gulf Investment House                          | 0.327      | 0.003  | 0.93%   | 3.20                | 21.37  | 0.00 | 133          | 9.0%              | 9.0%    | 0.04               | 0.11          | 16.1%  | 13.0%  | 0.340        | 0.076 | 0.31%        |
| Al Bareeq Holding                              | 0.036      | 0.000  | -1.09%  | 0.35                | NM     | 0.00 | 16           | 1.4%              | 1.4%    | 0.03               | 0.86          | -2.0%  | -2.0%  | 0.102        | 0.034 | 0.04%        |
| Arabi Group Holdings                           | 0.418      | 0.016  | 3.98%   | 2.35                | 758.49 | 0.00 | 69           | 43.6%             | 43.6%   | 1.36               | 3.17          | 0.3%   | -0.9%  | 0.443        | 0.102 | 0.16%        |
| Kuwait and Middle East Financial Investment    | 0.164      | -0.002 | -1.20%  | 1.45                | 14.21  | 0.00 | 36           | 9.3%              | 9.3%    | 0.05               | 0.30          | 10.3%  | 8.4%   | 0.198        | 0.119 | 0.08%        |
| Privatization Holding                          | 0.059      | 0.002  | 3.91%   | 0.45                | NM     | 0.00 | 36           | 6.8%              | 6.8%    | 0.55               | 9.58          | 0.0%   | -0.7%  | 0.070        | 0.039 | 0.08%        |
| Asiya Capital Investments                      | 0.054      | 0.000  | 0.56%   | 0.57                | NM     | 0.00 | 42           | 3.8%              | 3.8%    | 0.01               | 0.14          | -0.2%  | -0.2%  | 0.057        | 0.034 | 0.10%        |
| Umm Al Qaiwain General Investment Co           | 0.106      | 0.002  | 1.92%   | 0.67                | 8.26   | 3.94 | 38           | 21.6%             | 21.6%   | 0.08               | 0.78          | 8.3%   | 7.1%   | 0.105        | 0.063 | 0.09%        |
| Securities House                               | 0.101      | -0.002 | -1.94%  | 1.03                | NM     | 0.00 | 45           | 0.3%              | 0.3%    | 0.82               | 8.08          | -7.9%  | -7.4%  | 0.117        | 0.054 | 0.11%        |
| KAMCO Investment                               | 0.147      | -0.002 | -1.34%  | 0.86                | 7.42   | 0.00 | 50           | 14.0%             | 14.0%   | 0.22               | 1.51          | 12.4%  | 5.3%   | 0.153        | 0.073 | 0.12%        |
| First Investment                               | 0.083      | -0.001 | -0.60%  | 0.79                | NM     | 0.00 | 37           | -2.0%             | -2.0%   | 0.26               | 3.18          | -1.8%  | -0.9%  | 0.095        | 0.056 | 0.09%        |
| Invest BSC Public                              | 0.157      | 0.000  | 0.00%   | 0.00                | NM     | 0.00 | 47           | 33.1%             | 33.1%   | 2.14               | 13.63         | -1.3%  | -0.7%  | 0.158        | 0.064 | 0.11%        |
| Coast Investment and Development               | 0.110      | -0.004 | -3.51%  | 1.08                | NM     | 0.00 | 51           | 4.8%              | 4.8%    | 0.28               | 2.52          | -6.0%  | -5.8%  | 0.127        | 0.050 | 0.12%        |
| Al Madar Finance and Investment                | 0.117      | -0.001 | -0.85%  | 1.14                | NM     | 0.00 | 24           | -1.7%             | -1.7%   | 0.03               | 0.25          | -1.4%  | -0.9%  | 0.156        | 0.086 | 0.06%        |
| Bayan Investment                               | 0.048      | 0.001  | 1.06%   | 0.41                | 788.33 | 0.00 | 17           | -2.4%             | -2.4%   | 0.08               | 1.66          | 0.1%   | 0.3%   | 0.065        | 0.032 | 0.04%        |
| Al Manar Financing and Leasing                 | 0.073      | -0.005 | -6.91%  | 0.79                | NM     | 0.00 | 22           | 8.5%              | 8.5%    | 0.04               | 0.52          | -1.8%  | -1.5%  | 0.085        | 0.055 | 0.05%        |
| Manazel Holding                                | 0.055      | 0.000  | -0.55%  | 1.17                | 26.10  | 0.00 | 23           | 6.4%              | 6.4%    | 0.33               | 6.19          | 4.5%   | 1.5%   | 0.060        | 0.032 | 0.05%        |
| Kuwait Finance and Investment                  | 0.090      | 0.000  | 0.34%   | 0.64                | 5.13   | 0.00 | 28           | 3.3%              | 3.3%    | 0.00               | 0.02          | 13.3%  | 10.0%  | 0.125        | 0.042 | 0.06%        |
| National International Holding                 | 0.146      | -0.004 | -2.67%  | 0.85                | NM     | 0.00 | 31           | -3.9%             | -3.9%   | 0.11               | 0.73          | -3.6%  | -2.6%  | 0.179        | 0.069 | 0.07%        |
| Osoul Investment                               | 0.091      | -0.001 | -1.09%  | 0.80                | NM     | 0.00 | 13           | 10.2%             | 10.2%   | 0.01               | 0.08          | 0.0%   | 0.0%   | 0.108        | 0.072 | 0.03%        |
| UniCap Investment and Finance                  | 0.069      | -0.003 | -4.31%  | 0.82                | 5.80   | 0.00 | 15           | 0.4%              | 0.4%    | 0.06               | 0.90          | 14.8%  | 4.8%   | 0.097        | 0.036 | 0.04%        |
| Amar Finance and Leasing                       | 0.066      | 0.000  | -0.30%  | 0.70                | 10.73  | 0.00 | 13           | 0.5%              | 0.5%    | 0.02               | 0.35          | 6.8%   | 6.3%   | 0.097        | 0.039 | 0.03%        |
| Gulf North Africa Holding                      | 0.093      | -0.001 | -1.48%  | 1.32                | 81.64  | 0.00 | 14           | 8.4%              | 8.4%    | 0.01               | 0.06          | 1.6%   | 1.9%   | 0.096        | 0.057 | 0.03%        |
| Al Salam Group Holding                         | 0.028      | 0.000  | 0.00%   | 0.32                | NM     | 0.00 | 7            | 8.6%              | 8.6%    | 0.00               | 0.00          | -27.1% | -26.5% | 0.037        | 0.024 | 0.02%        |
| International Financial Advisors               | 0.117      | -0.002 | -1.68%  | 0.87                | 3.50   | 0.00 | 29           | 3.5%              | 3.5%    | 0.25               | 2.11          | 37.0%  | 9.3%   | 0.145        | 0.075 | 0.07%        |
| Al Madina for Finance and Investment           | 0.016      | 0.000  | 0.00%   | 0.43                | 1.75   | 0.00 | 7            | 0.0%              | 0.0%    | 0.00               | 0.00          | 27.0%  | 13.5%  | 0.019        | 0.015 | 0.02%        |
| Credit Rating and Collection                   | 0.037      | 0.000  | -0.80%  | 1.31                | NM     | 0.00 | 6            | -8.0%             | -8.0%   | 0.01               | 0.17          | -7.0%  | -6.5%  | 0.069        | 0.020 | 0.01%        |
| Ektitab Holding                                | 0.021      | 0.000  | 0.00%   | 0.51                | NM     | 0.00 | 7            | 0.0%              | 0.0%    | 0.00               | 0.00          | -8.1%  | -7.1%  | 0.024        | 0.015 | 0.02%        |
| Kuwait Syrian Holding Co                       | 0.054      | -0.001 | -0.91%  | 1.35                | 53.82  | 0.00 | 10           | 27.1%             | 27.1%   | 0.03               | 0.49          | 2.1%   | 2.6%   | 0.060        | 0.025 | 0.02%        |
| Warba Capital Holding                          | 0.105      | 0.006  | 6.06%   | 1.27                | NM     | 0.00 | 11           | 22.1%             | 22.1%   | 0.00               | 0.03          | -3.1%  | -2.8%  | 0.145        | 0.045 | 0.02%        |
| National Consumer Holding                      | 0.122      | -0.003 | -2.40%  | 1.59                | NM     | 0.00 | 11           | 1.7%              | 1.7%    | 0.06               | 0.48          | -12.3% | -11.6% | 0.198        | 0.038 | 0.03%        |
| Al Deera Holding                               | 0.192      | 0.000  | 0.00%   | 1.22                | 78.05  | 0.00 | 18           | -4.0%             | -4.0%   | 0.00               | 0.00          | 5.7%   | 2.2%   | 0.245        | 0.134 | 0.04%        |
| Al Mal Investment Company                      | 0.006      | 0.000  | 0.00%   | 0.27                | NM     | 0.00 | 2            | 0.0%              | 0.0%    | 0.00               | 0.00          | -9.0%  | -4.5%  | 0.006        | 0.006 | 0.00%        |
| AL SAFAT INVESTMENT                            | 0.147      | 0.007  | 5.00%   | 1.51                | 3.37   | 0.00 | 38           | 14.8%             | 14.8%   | 1.65               | 11.34         | 49.6%  | 18.6%  | 0.157        | 0.119 | 0.09%        |
| Gulf Franchising Holding                       | 0.115      | 0.000  | 0.00%   | 2.20                | NM     | 0.00 | 5            | 19.9%             | 19.9%   | 0.00               | 0.03          | -19.5% | -4.3%  | 0.124        | 0.032 | 0.01%        |
| <b>Total Financial Services - 48 Companies</b> |            |        |         |                     |        |      | <b>4,277</b> |                   |         | <b>22.98</b>       | <b>161.94</b> |        |        |              |       | <b>9.90%</b> |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Health Care                               | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
| Company                                   | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| Al-Maidan Clinic for Oral Health Services | 1.240      | 0.000 | 0.00%   | 6.16                | 33.32 | 0.81 | 310     | 0.0%              | 0.0%    | 0.17               | 0.14      | 20.1%  | 12.9% | 1.260        | 1.200 | 0.72%   |
| Advanced Technology                       | 0.560      | 0.000 | 0.00%   | 1.31                | 13.01 | 2.68 | 84      | 8.1%              | 8.1%    | 0.00               | 0.00      | 10.5%  | 2.0%  | 0.600        | 0.401 | 0.19%   |
| Yiacco Medical                            | 0.480      | 0.000 | 0.00%   | 6.75                | NM    | 0.00 | 8       | 9.6%              | 9.6%    | 0.00               | 0.00      | -50.3% | -2.3% | 0.780        | 0.399 | 0.02%   |
| Total Health Care - 3 Companies           |            |       |         |                     |       |      | 402     |                   |         | 0.17               | 0.14      |        |       |              |       | 0.93%   |

| Industrials                                   | Price      |        |         | Valuation Multiples |        |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|-----------------------------------------------|------------|--------|---------|---------------------|--------|-------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| Agility Public Warehousing                    | 0.991      | 0.008  | 0.81%   | 1.00                | 58.55  | 0.92  | 2,086   | 4.9%              | 4.9%    | 2.12               | 2.16      | 2.2%   | 2.0%   | 1.090        | 0.592 | 4.83%   |
| Human Soft Holding                            | 3.200      | -0.015 | -0.47%  | 3.49                | 6.97   | 12.44 | 389     | -0.7%             | -0.7%   | 0.37               | 0.12      | 51.8%  | 36.9%  | 4.030        | 3.170 | 0.90%   |
| ALAFCO Aviation Lease and Finance             | 0.217      | 0.000  | 0.00%   | 0.75                | NM     | 0.00  | 207     | -0.5%             | -0.5%   | 0.25               | 1.16      | -8.2%  | -1.7%  | 0.256        | 0.198 | 0.48%   |
| Kuwait Cement                                 | 0.232      | -0.002 | -0.85%  | 0.85                | NM     | 0.00  | 165     | 0.4%              | 0.4%    | 0.02               | 0.11      | -2.6%  | -1.7%  | 0.266        | 0.215 | 0.38%   |
| Gulf Cable and Electrical Industries          | 0.939      | 0.018  | 1.95%   | 0.93                | 32.38  | 5.43  | 196     | 7.8%              | 7.8%    | 0.45               | 0.48      | 3.0%   | 2.7%   | 1.011        | 0.728 | 0.45%   |
| Integrated Holding                            | 0.374      | -0.002 | -0.53%  | 1.57                | NM     | 0.00  | 95      | 1.1%              | 1.1%    | 0.11               | 0.30      | 0.0%   | 0.0%   | 0.399        | 0.311 | 0.22%   |
| Kuwait Portland Cement                        | 0.992      | -0.007 | -0.70%  | 1.35                | 13.56  | 4.00  | 99      | 1.2%              | 1.2%    | 0.06               | 0.06      | 10.5%  | 8.3%   | 1.050        | 0.822 | 0.23%   |
| Educational Holding Group                     | 3.439      | -0.006 | -0.17%  | 3.35                | 11.19  | 15.47 | 72      | -14.0%            | -14.0%  | 0.02               | 0.01      | 23.2%  | 17.3%  | 5.582        | 2.795 | 0.17%   |
| United Projects for Aviation Services         | 0.260      | 0.000  | 0.00%   | 0.97                | 58.43  | 0.00  | 98      | 4.8%              | 4.8%    | 0.00               | 0.00      | 1.2%   | 0.6%   | 0.365        | 0.186 | 0.23%   |
| Heavy Engineering Industries and Shipbuilding | 0.521      | -0.003 | -0.57%  | 1.42                | 16.47  | 3.82  | 94      | 2.4%              | 2.4%    | 0.16               | 0.31      | 8.8%   | 3.2%   | 0.545        | 0.416 | 0.22%   |
| National Industries                           | 0.197      | 0.006  | 3.14%   | 0.78                | 10.57  | 0.00  | 69      | 2.1%              | 2.1%    | 0.00               | 0.01      | 7.6%   | 4.5%   | 0.218        | 0.150 | 0.16%   |
| ACICO Industries                              | 0.138      | -0.001 | -0.72%  | 0.62                | 5.32   | 0.00  | 46      | -0.7%             | -0.7%   | 0.14               | 1.02      | 12.4%  | 2.2%   | 0.154        | 0.082 | 0.11%   |
| Kuwait Company for Process Plant Constructi   | 0.497      | 0.015  | 3.11%   | 1.78                | 9.16   | 8.89  | 56      | -0.2%             | -0.2%   | 0.00               | 0.00      | 19.8%  | 10.3%  | 0.629        | 0.407 | 0.13%   |
| Ras Al Khaimah for White Cement and Constr    | 0.131      | -0.001 | -0.76%  | 1.04                | 27.84  | 3.10  | 66      | 4.0%              | 4.0%    | 0.01               | 0.05      | 3.8%   | 3.0%   | 0.175        | 0.061 | 0.15%   |
| Combined Group Contracting                    | 0.357      | -0.001 | -0.28%  | 1.42                | 15.54  | 1.68  | 61      | 0.8%              | 0.8%    | 0.05               | 0.13      | 9.4%   | 1.9%   | 0.399        | 0.200 | 0.14%   |
| KGL Logistics                                 | 0.032      | 0.000  | 0.00%   | 0.25                | NM     | 0.00  | 24      | 0.0%              | 0.0%    | 0.00               | 0.00      | -1.8%  | -1.1%  | 0.034        | 0.027 | 0.06%   |
| Kuwait and Gulf Link Transport                | 0.068      | 0.000  | 0.00%   | 0.48                | NM     | 0.00  | 19      | -0.3%             | -0.3%   | 0.02               | 0.34      | -33.5% | -7.3%  | 0.106        | 0.044 | 0.04%   |
| Shuaiba Industrial                            | 0.217      | 0.009  | 4.33%   | 1.13                | 18.20  | 4.81  | 22      | -3.6%             | -3.6%   | 0.01               | 0.03      | 6.2%   | 5.0%   | 0.231        | 0.145 | 0.05%   |
| National Cleaning                             | 0.057      | -0.001 | -1.22%  | 0.41                | NM     | 0.00  | 13      | -0.2%             | -0.2%   | 0.02               | 0.28      | -5.7%  | -1.8%  | 0.080        | 0.045 | 0.03%   |
| Fujairah Cement Industries                    | 0.053      | 0.000  | -0.75%  | 0.24                | NM     | 0.00  | 19      | -2.6%             | -2.6%   | 0.02               | 0.37      | -13.1% | -6.7%  | 0.069        | 0.028 | 0.04%   |
| Hilal Cement                                  | 0.141      | 0.000  | 0.00%   | 1.71                | NM     | 0.00  | 7       | 0.0%              | 0.0%    | 0.00               | 0.00      | -17.5% | -10.9% | 0.183        | 0.069 | 0.02%   |
| Mubarrad Holding                              | 0.114      | -0.002 | -1.72%  | 0.89                | 14.11  | 0.00  | 19      | 3.6%              | 3.6%    | 0.09               | 0.78      | 6.5%   | 5.5%   | 0.130        | 0.063 | 0.04%   |
| Specialities Group Holding                    | 0.135      | -0.002 | -1.46%  | 0.71                | 112.30 | 0.00  | 21      | 5.5%              | 5.5%    | 0.36               | 2.69      | 0.6%   | 0.9%   | 0.169        | 0.073 | 0.05%   |
| National Ranges                               | 0.039      | 0.000  | 0.00%   | 0.71                | NM     | 0.00  | 11      | 0.0%              | 0.0%    | 0.00               | 0.00      | -2.0%  | -0.7%  | 0.043        | 0.022 | 0.03%   |
| Salbookh Trading                              | 0.043      | -0.001 | -1.15%  | 0.83                | NM     | 0.00  | 5       | -1.2%             | -1.2%   | 0.00               | 0.07      | -23.8% | -15.0% | 0.072        | 0.035 | 0.01%   |
| Metal and Recycling                           | 0.096      | -0.004 | -3.90%  | 1.21                | NM     | 0.00  | 9       | 1.1%              | 1.1%    | 0.01               | 0.06      | -29.5% | -9.3%  | 0.196        | 0.086 | 0.02%   |
| Equipment Holding                             | 0.054      | -0.001 | -2.19%  | 0.83                | NM     | 0.00  | 4       | -1.5%             | -1.5%   | 0.01               | 0.15      | -8.2%  | -2.2%  | 0.079        | 0.027 | 0.01%   |
| Jassim Transport & Stevedoring                | 0.400      | -0.005 | -1.23%  | 1.44                | 30.52  | 0.00  | 60      | -1.7%             | -1.7%   | 0.01               | 0.12      | 4.7%   | 3.8%   | 0.450        | 0.383 | 0.14%   |
| Total Industrials - 27 Companies              |            |        |         |                     |        |       | 4,031   |                   |         | 4.31               | 10.80     |        |        |              |       | 9.33%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Insurance                     | Price      |        |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
| Company                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| Gulf Insurance Group          | 1.038      | 0.000  | 0.00%   | 1.39                | 4.54  | 6.84 | 295     | -3.0%             | -3.0%   | 0.00               | 0.00      | 29.9% | 4.6%  | 1.200        | 0.536 | 0.68%   |
| Al Ahleia Insurance           | 0.510      | 0.000  | 0.00%   | 0.87                | 8.14  | 4.67 | 111     | 1.0%              | 1.0%    | 0.00               | 0.00      | 11.6% | 4.2%  | 0.561        | 0.421 | 0.26%   |
| Kuwait Insurance              | 0.414      | 0.007  | 1.72%   | 0.64                | 6.86  | 7.37 | 77      | 7.0%              | 7.0%    | 0.27               | 0.65      | 10.1% | 5.7%  | 0.459        | 0.360 | 0.18%   |
| Kuwait Reinsurance            | 0.262      | 0.000  | 0.00%   | 0.93                | 10.79 | 1.77 | 57      | -4.7%             | -4.7%   | 0.00               | 0.00      | 9.7%  | 3.2%  | 0.527        | 0.194 | 0.13%   |
| Bahrain Kuwait Insurance      | 0.191      | 0.000  | 0.00%   | 1.58                | 16.18 | 6.00 | 29      | 0.0%              | 0.0%    | 0.00               | 0.00      | 10.1% | 1.9%  | 0.191        | 0.191 | 0.07%   |
| Warba Insurance               | 0.152      | -0.001 | -0.65%  | 0.66                | 11.81 | 5.23 | 26      | -4.4%             | -4.4%   | 0.02               | 0.11      | 6.1%  | 1.9%  | 0.176        | 0.083 | 0.06%   |
| First Takaful Insurance       | 0.062      | 0.000  | 0.00%   | 0.82                | NM    | 0.00 | 7       | 23.4%             | 23.4%   | 0.00               | 0.00      | -9.9% | -6.1% | 0.081        | 0.041 | 0.02%   |
| Wethaq Takaful Insurance      | 0.050      | 0.000  | 0.00%   | 0.45                | 24.58 | 0.00 | 5       | -2.0%             | -2.0%   | 0.00               | 0.07      | 1.8%  | 1.8%  | 0.102        | 0.020 | 0.01%   |
| Total Insurance - 8 Companies |            |        |         |                     |       |      | 605     |                   |         | 0.29               | 0.83      |       |       |              |       | 1.40%   |

| Energy                                          | Price      |        |         | Valuation Multipels |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|-------------------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
| Company                                         | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| National Petroleum Services                     | 0.808      | 0.000  | 0.00%   | 2.10                | 18.58 | 7.92 | 78      | -1.5%             | -1.5%   | 0.00               | 0.00      | 11.0%  | 9.0%   | 1.040        | 0.709 | 0.18%   |
| Independent Petroleum Group                     | 0.595      | 0.011  | 1.88%   | 1.04                | 14.74 | 5.14 | 108     | 1.2%              | 1.2%    | 0.00               | 0.00      | 7.2%   | 2.0%   | 0.669        | 0.447 | 0.25%   |
| Burgan for Well Drilling Trading and Maintenanc | 0.146      | -0.002 | -1.35%  | 0.51                | 15.63 | 1.97 | 35      | 2.1%              | 2.1%    | 0.04               | 0.29      | 3.3%   | 1.0%   | 0.201        | 0.123 | 0.08%   |
| Energy House Holding                            | 0.065      | 0.001  | 1.41%   | 2.34                | NM    | 0.00 | 49      | 2.9%              | 2.9%    | 0.00               | 0.00      | -9.9%  | -3.9%  | 0.086        | 0.025 | 0.11%   |
| Gulf Petroleum Investment                       | 0.024      | 0.000  | -0.82%  | 0.34                | NM    | 0.00 | 11      | -1.6%             | -1.6%   | 0.06               | 2.42      | -18.5% | -12.4% | 0.031        | 0.018 | 0.03%   |
| Senegy Holding                                  | 0.050      | 0.000  | 0.00%   | 1.00                | NM    | 0.00 | 10      | 1.8%              | 1.8%    | 0.01               | 0.28      | -0.9%  | -0.5%  | 0.063        | 0.021 | 0.02%   |
| Total Energy - 6 Companies                      |            |        |         |                     |       |      | 290     |                   |         | 0.12               | 3.00      |        |        |              |       | 0.67%   |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Real Estate                                  | Price      |        |         | Valuation Multiples |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|----------------------------------------------|------------|--------|---------|---------------------|--------|------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
| Company                                      | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| Mabane Co.                                   | 0.820      | 0.000  | 0.00%   | 1.87                | 18.15  | 0.69 | 961     | 3.4%              | 3.4%    | 0.26               | 0.31      | 10.8%   | 5.2%   | 0.868        | 0.623 | 2.22%   |
| Salhia Real Estate                           | 0.535      | -0.002 | -0.37%  | 1.69                | 44.94  | 5.59 | 265     | 1.1%              | 1.1%    | 0.08               | 0.16      | 3.6%    | 1.6%   | 0.607        | 0.502 | 0.61%   |
| Commercial Real Estate                       | 0.125      | -0.002 | -1.57%  | 0.77                | 14.58  | 2.32 | 222     | 0.0%              | 0.0%    | 0.07               | 0.55      | 5.5%    | 3.3%   | 0.140        | 0.091 | 0.51%   |
| National Real Estate                         | 0.225      | 0.001  | 0.45%   | 0.69                | 1.48   | 0.00 | 350     | 1.8%              | 1.8%    | 1.07               | 4.78      | 58.4%   | 37.5%  | 0.242        | 0.081 | 0.81%   |
| Tamdeen Real Estate                          | 0.367      | -0.001 | -0.27%  | 0.76                | 21.61  | 0.00 | 147     | 8.3%              | 8.3%    | 0.01               | 0.02      | 3.9%    | 1.1%   | 0.374        | 0.235 | 0.34%   |
| Kuwait Real Estate                           | 0.180      | -0.003 | -1.64%  | 1.29                | 27.31  | 0.00 | 165     | 0.6%              | 0.6%    | 0.66               | 3.68      | 4.8%    | 2.2%   | 0.193        | 0.108 | 0.38%   |
| United Real Estate                           | 0.080      | -0.002 | -2.20%  | 0.49                | NM     | 0.00 | 86      | 6.0%              | 6.0%    | 0.11               | 1.41      | -4.7%   | -1.5%  | 0.085        | 0.043 | 0.20%   |
| First Dubai for Real Estate Development      | 0.112      | 0.009  | 8.74%   | 1.02                | 89.57  | 0.00 | 82      | 6.6%              | 6.6%    | 1.60               | 14.71     | 1.1%    | 1.0%   | 0.120        | 0.056 | 0.19%   |
| Al Mazaya Holding                            | 0.078      | 0.000  | 0.26%   | 0.76                | NM     | 0.00 | 49      | 2.1%              | 2.1%    | 0.68               | 8.71      | -4.5%   | -1.3%  | 0.122        | 0.058 | 0.11%   |
| Ajial Real Estate Entertainment              | 0.318      | -0.001 | -0.31%  | 0.48                | 18.75  | 0.00 | 62      | 4.6%              | 4.6%    | 0.01               | 0.02      | 2.6%    | 2.1%   | 0.345        | 0.170 | 0.14%   |
| Injazzat Real Estate Development             | 0.102      | 0.000  | 0.00%   | 0.63                | 92.73  | 0.00 | 33      | 2.0%              | 2.0%    | 0.28               | 2.75      | 0.7%    | 0.4%   | 0.114        | 0.067 | 0.08%   |
| Munshaat Real Estate Projects                | 0.068      | 0.000  | -0.58%  | 2.98                | NM     | 0.00 | 22      | -4.9%             | -4.9%   | 0.01               | 0.08      | -112.7% | -24.7% | 0.121        | 0.045 | 0.05%   |
| Aayan Real Estate                            | 0.089      | 0.000  | -0.22%  | 0.63                | NM     | 0.00 | 37      | 0.6%              | 0.6%    | 0.02               | 0.23      | -17.0%  | -11.4% | 0.116        | 0.059 | 0.09%   |
| Al Argan International Real Estate           | 0.113      | 0.000  | 0.00%   | 0.37                | NM     | 0.00 | 29      | -3.4%             | -3.4%   | 0.00               | 0.00      | -4.9%   | -1.7%  | 0.124        | 0.091 | 0.07%   |
| Al-Enmaa Real Estate                         | 0.075      | -0.002 | -2.84%  | 0.79                | 100.78 | 0.00 | 34      | 1.2%              | 1.2%    | 0.08               | 1.10      | 0.8%    | 0.5%   | 0.091        | 0.048 | 0.08%   |
| Ream Real Estate                             | 0.090      | 0.000  | 0.00%   | 1.02                | NM     | 0.00 | 10      | 0.0%              | 0.0%    | 0.00               | 0.00      | -44.6%  | -21.4% | 0.090        | 0.090 | 0.02%   |
| Arkan Al Kuwait Real Estate                  | 0.133      | -0.007 | -5.00%  | 1.02                | 21.02  | 4.29 | 33      | 7.3%              | 7.3%    | 0.00               | 0.04      | 4.9%    | 2.0%   | 0.152        | 0.089 | 0.08%   |
| Kuwait Business Town Real Estate             | 0.083      | -0.002 | -2.01%  | 0.84                | NM     | 0.00 | 52      | 0.4%              | 0.4%    | 0.03               | 0.34      | -5.3%   | -3.6%  | 0.104        | 0.038 | 0.12%   |
| Dalqan Real Estate                           | 0.216      | 0.000  | 0.00%   | 1.94                | 284.21 | 0.00 | 13      | -0.5%             | -0.5%   | 0.00               | 0.01      | 0.7%    | 0.7%   | 0.300        | 0.198 | 0.03%   |
| Sokouk Holding                               | 0.032      | 0.000  | -0.63%  | 0.77                | NM     | 0.00 | 18      | -3.1%             | -3.1%   | 0.08               | 2.60      | -29.6%  | -15.3% | 0.038        | 0.022 | 0.04%   |
| Tijara and Realestate Investment             | 0.063      | 0.001  | 0.80%   | 0.59                | 19.26  | 0.00 | 23      | 3.6%              | 3.6%    | 0.01               | 0.19      | 3.1%    | 1.6%   | 0.073        | 0.042 | 0.05%   |
| Al-Arabiya Real Estate                       | 0.043      | 0.000  | -0.23%  | 0.42                | 15.05  | 0.00 | 22      | 2.1%              | 2.1%    | 0.01               | 0.23      | 2.8%    | 1.0%   | 0.052        | 0.025 | 0.05%   |
| Aqar Real Estate Investments                 | 0.080      | -0.001 | -1.11%  | 0.65                | 88.90  | 1.24 | 17      | 1.5%              | 1.5%    | 0.02               | 0.24      | 0.7%    | 0.6%   | 0.098        | 0.060 | 0.04%   |
| Mashaer Holding                              | 0.075      | 0.000  | 0.00%   | 0.79                | NM     | 0.00 | 13      | 7.2%              | 7.2%    | 0.00               | 0.00      | -13.5%  | -9.9%  | 0.086        | 0.056 | 0.03%   |
| Investors Holding Group                      | 0.014      | 0.000  | 0.00%   | 0.69                | NM     | 0.00 | 9       | 1.5%              | 1.5%    | 0.02               | 1.48      | -97.4%  | -52.4% | 0.020        | 0.013 | 0.02%   |
| Dar Al Thuraya Real Estate                   | 0.105      | 0.000  | 0.00%   | 0.96                | 39.77  | 0.00 | 15      | 0.0%              | 0.0%    | 0.00               | 0.00      | 2.4%    | 2.0%   | 0.128        | 0.046 | 0.04%   |
| Osos Holding Group                           | 0.115      | 0.000  | 0.00%   | 1.04                | 15.71  | 6.09 | 12      | 9.5%              | 9.5%    | 0.00               | 0.03      | 6.6%    | 4.2%   | 0.131        | 0.083 | 0.03%   |
| Al Massaleh Real Estate                      | 0.050      | 0.002  | 4.17%   | 0.59                | NM     | 0.00 | 12      | -4.0%             | -4.0%   | 0.00               | 0.00      | -10.1%  | -4.0%  | 0.085        | 0.030 | 0.03%   |
| Kuwait Remal Real Estate                     | 0.019      | 0.000  | -1.59%  | 0.74                | NM     | 0.00 | 6       | -2.6%             | -2.6%   | 0.01               | 0.55      | -33.1%  | -8.7%  | 0.028        | 0.016 | 0.01%   |
| Kuwait Real Estate Holding                   | 0.048      | 0.000  | 0.00%   | 0.77                | 8.84   | 0.00 | 9       | -9.5%             | -9.5%   | 0.00               | 0.00      | 10.4%   | 3.1%   | 0.059        | 0.027 | 0.02%   |
| Taameer Real Estate Investment               | 0.040      | 0.000  | -0.25%  | 0.57                | 6.25   | 0.00 | 9       | -2.4%             | -2.4%   | 0.02               | 0.60      | 9.6%    | 7.9%   | 0.054        | 0.018 | 0.02%   |
| Sanam Real Estate                            | 0.074      | 0.000  | -0.54%  | 0.95                | 925.00 | 0.00 | 9       | -6.7%             | -6.7%   | 0.00               | 0.02      | 0.1%    | 0.1%   | 0.094        | 0.028 | 0.02%   |
| Mena Real Estate                             | 0.047      | -0.001 | -1.27%  | 0.41                | NM     | 0.00 | 6       | -6.8%             | -6.8%   | 0.02               | 0.48      | -4.9%   | -3.6%  | 0.105        | 0.028 | 0.01%   |
| Al Masaken International Real Estate Develop | 0.044      | 0.000  | -0.89%  | 0.69                | NM     | 0.00 | 4       | 1.1%              | 1.1%    | 0.00               | 0.02      | -35.5%  | -13.6% | 0.069        | 0.027 | 0.01%   |
| Real Estate Trade Centers                    | 0.078      | 0.000  | -0.26%  | 0.44                | NM     | 0.00 | 11      | 11.1%             | 11.1%   | 0.00               | 0.07      | -0.6%   | -0.5%  | 0.123        | 0.028 | 0.02%   |
| Ajwan Gulf Real Estate                       | 0.028      | -0.001 | -2.46%  | 28.63               | NM     | 0.00 | 3       | 13.5%             | 13.5%   | 0.06               | 2.10      | -21.5%  | -14.7% | 0.029        | 0.020 | 0.01%   |
| Al Mudon International Real Estate           | 0.021      | 0.000  | 0.00%   | 0.17                | NM     | 0.00 | 2       | 0.0%              | 0.0%    | 0.00               | 0.00      | -0.4%   | -0.4%  | 0.027        | 0.019 | 0.00%   |
| Land United Real Estate                      | 0.094      | -0.001 | -1.47%  | 0.81                | NM     | 0.00 | 14      | 0.1%              | 0.1%    | 0.08               | 0.82      | -2.1%   | -0.7%  | 0.200        | 0.093 | 0.03%   |
| Total Real Estate - 37 Companies             |            |        |         |                     |        |      | 2,867   |                   |         | 5.32               | 48.31     |         |        |              |       | 6.64%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Technology                            | Price      |       |         | Valuation Multiples |           |             | MKT Cap   | Price Performance |         | Trading Indicators |             | ROE           | ROA           | 52 Week (KD) |       | MKT Cap      |
|---------------------------------------|------------|-------|---------|---------------------|-----------|-------------|-----------|-------------------|---------|--------------------|-------------|---------------|---------------|--------------|-------|--------------|
|                                       | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X)     | DY%         | Mn KD     | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)           | (%)           | High         | Low   | %            |
| Automated Systems                     | 0.096      | 0.002 | 2.46%   | 0.81                | NM        | 0.00        | 10        | 1.9%              | 1.9%    | 0.00               | 0.00        | -7.4%         | -6.4%         | 0.122        | 0.071 | 0.02%        |
| <b>Total Technology - 1 Companies</b> |            |       |         | <b>0.81</b>         | <b>NM</b> | <b>0.0%</b> | <b>10</b> |                   |         | <b>0.00</b>        | <b>0.00</b> | <b>-7.42%</b> | <b>-6.45%</b> |              |       | <b>0.02%</b> |

| Telecom                            | Price      |        |         | Valuation Multiples |        |      | MKT Cap      | Price Performance |         | Trading Indicators |             | ROE   | ROA   | 52 Week (KD) |       | MKT Cap      |
|------------------------------------|------------|--------|---------|---------------------|--------|------|--------------|-------------------|---------|--------------------|-------------|-------|-------|--------------|-------|--------------|
| Company                            | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%  | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)   | High         | Low   | %            |
| Mobile Telecommunications          | 0.596      | 0.001  | 0.17%   | 2.17                | 13.64  | 4.45 | 2,579        | 0.2%              | 0.2%    | 0.98               | 1.64        | 15.3% | 4.2%  | 0.641        | 0.569 | 5.97%        |
| Kuwait Telecommunications          | 0.863      | -0.002 | -0.23%  | 2.00                | 15.20  | 6.94 | 431          | 0.9%              | 0.9%    | 0.04               | 0.05        | 13.1% | 7.1%  | 0.970        | 0.822 | 1.00%        |
| National Mobile Telecommunications | 0.640      | 0.000  | 0.00%   | 0.60                | 29.30  | 2.34 | 321          | 2.6%              | 2.6%    | 0.04               | 0.06        | 2.0%  | 1.4%  | 0.700        | 0.615 | 0.74%        |
| AAN Digital Services               | 0.017      | -0.001 | -2.94%  | 0.63                | NM     | 0.00 | 14           | 0.0%              | 0.0%    | 0.03               | 1.81        | -2.3% | -1.9% | 0.020        | 0.011 | 0.03%        |
| Hayat Communications               | 0.110      | 0.000  | 0.00%   | 0.94                | 157.14 | 0.00 | 10           | 3.8%              | 3.8%    | 0.01               | 0.06        | 0.6%  | 0.4%  | 0.124        | 0.059 | 0.02%        |
| <b>Telecom - 5 Companies</b>       |            |        |         |                     |        |      | <b>3,355</b> |                   |         | <b>1.09</b>        | <b>3.62</b> |       |       |              |       | <b>7.77%</b> |

| Utilities                            | Price      |       |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA  | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------|------------|-------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|-------|------|--------------|-------|--------------|
| Company                              | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)  | High         | Low   | %            |
| Shamal Az-Zour Al-Oula Power & Water | 0.226      | 0.000 | 0.00%   | 4.01                | 19.20 | 5.31 | 249        | -0.9%             | -0.9%   | 0.31               | 1.37        | 29.1% | 2.5% | 0.276        | 0.220 | 0.58%        |
| <b>Total Utilities - 1 Companies</b> |            |       |         |                     |       |      | <b>249</b> |                   |         | <b>0.31</b>        | <b>1.37</b> |       |      |              |       | <b>0.58%</b> |

|                                   |  |  |  |             |              |             |               |  |  |              |               |  |  |  |  |             |
|-----------------------------------|--|--|--|-------------|--------------|-------------|---------------|--|--|--------------|---------------|--|--|--|--|-------------|
| <b>Total Market 167 Companies</b> |  |  |  | <b>1.80</b> | <b>38.99</b> | <b>2.04</b> | <b>43,185</b> |  |  | <b>51.08</b> | <b>267.48</b> |  |  |  |  | <b>100%</b> |
|-----------------------------------|--|--|--|-------------|--------------|-------------|---------------|--|--|--------------|---------------|--|--|--|--|-------------|

## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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